

Friday, May 31, 2024

<b>IHSG</b>	<b>7,034</b>
Change (%)	<b>-1.49%</b>
Net Foreign	<b>-1.18 T</b>
Support	<b>7000</b>
Resistance	<b>7100</b>

Sectoral	Last
IDXBASIC.JK	1,423
IDXCYCLIC.JK	719
IDXENERGY.JK	2,317
IDXFINANCE.JK	1,347
IDXHEALTH.JK	1,408
IDXNONCYC.JK	699
IDXINDUST.JK	999
IDXINFRA.JK	1,553
IDXPROPERT.JK	618
IDXTECHNO.JK	3,424
IDXTRANS.JK	1,275

Commodities	Last	Change %
Crude Oil Jul 24	77.7	<b>-0.28%</b>
Brent Crude Oil	81.7	<b>-0.15%</b>
Gold Aug 24	2368.0	<b>0.06%</b>
Copper Jul 24	4.7	<b>0.12%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	38,111	<b>-0.86%</b>
S&P 500	5,235	<b>-0.60%</b>
NASDAQ Composite	16,737	<b>-1.08%</b>
FTSE 100	8,231	<b>0.59%</b>
DAX PERFORMANCE-INDEX	18,497	<b>0.13%</b>
SSE Composite Index	3,092	<b>-0.62%</b>
HANG SENG INDEX	18,230	<b>-1.34%</b>
Nikkei 225	38,228	<b>0.46%</b>

Indikator	Tingkat
GDP Growth Rate	<b>-0.83</b> percent
GDP Annual Growth Rate	<b>5.11</b> percent
Unemployment Rate	<b>4.82</b> percent
Inflation Rate	<b>3</b> percent
Inflation Rate MoM	<b>0.25</b> percent
Interest Rate	<b>6.25</b> percent
Balance of Trade	<b>3558</b> USD Million
Current Account	<b>-2161</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.9</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>14.11</b> points
Manufacturing PMI	<b>52.9</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Emiten Sandiaga (MPMX) Obral Dividen Rp115 per Lembar,
- Mastersystem (MSTI) Tabur Dividen Rp313,38 Miliar
- PGN (PGAS) Putuskan Bagi Dividen Rp148 per Saham
- Bengkak 151 Persen, Defisit Waskita (WSKT) Capai Rp14,6T di Kuartal I
- Medco Energy (MEDC) Sepakat Gelontorkan Dividen USD70,045 Juta

### NEWS MARKET

- \*SENTIMEN GLOBAL\*
  - \* Pasar saham global bergerak variatif pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar +0.60%, +0.42%, dan -0.01%.
  - \* Obligasi AS tenor acuan 10 tahun ditutup turun dari 4.52% ke 4.55%. Pergerakan pasar dipengaruhi oleh Ekspektasi Suku Bunga The Fed yang masih higher for longer dan tingginya ketidak pastian ekonomi global sehingga investor asing cenderung beralih ke asset yang minim risiko.
- \*SENTIMEN DOMESTIK\*
  - \* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.49% ke level 16,234.
  - \* Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.93% ke 6.95% dan IHSG -1.49%. Pergerakan pasar dipengaruhi oleh sistem FCA yang meresahkan masyarakat, dan tensi geopolitik yang masih memanas.
- \*SENTIMEN MAKRO\*
  - \* Transaksi berjalan, Indonesia mencatat defisit transaksi berjalan sebesar USD 2,16 miliar pada Triwulan I tahun 2024, yang menunjukkan defisit selama empat triwulan berturut-turut dan mewakili 0.6% dari PDB Indonesia.
  - \* Bank Indonesia mempertahankan suku bunganya pada 6.25%, sejalan dengan ekspektasi pasar. Bertujuan untuk memastikan inflasi umum tetap berada pada target 2.5±1% untuk tahun 2024 dan 2025.
  - \* Uang beredar dalam arti luas (M2) pada April 2024 tetap tumbuh. Posisi M2 pada April 2024 tercatat sebesar Rp 8.928 triliun atau tumbuh melambat sebesar 6.9% YoY (vs. 7.2% YoY periode sebelumnya).

- \*KOMODITAS\*
  - \* Minyak mentah, Perdagangan minyak mentah melemah karena penurunan tajam dalam persediaan minyak mentah mingguan diimbangi oleh tanda-tanda baru melemahnya permintaan bahan bakar setelah peningkatan pasokan bensin AS yang lebih besar dari perkiraan.
  - \* Emas, Perdagangan emas melemah karena dolar dan imbal hasil Treasury menurun setelah data ekonomi AS meningkatkan harapan bahwa Federal Reserve akan memangkas suku bunga tahun ini.
  - \* CPO, Perdagangan Kelapa Sawit melemah karena aksi ambil untung dan pelemahan minyak kedelai Chicago, dengan harga terkonsolidasi setelah kenaikan beberapa hari yang lalu.
- \*PEKAN INI\*
  - \* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup di tutup melemah dengan volume lebih besar dari periode sebelumnya.
  - \* Pelemahan IHSG berpotensi menguji support 7.020, penembusan level ini membuka peluang menuju 6.900.
  - \* Investor asing mencatatkan net sell sebesar Rp1.18 Triliun di seluruh pasar.
  - \* Investor dapat melakukan aksi beli secara bertahap pada saham bcaps menggunakan strategi Dollar Cost Averaging (DCA) guna untuk meminimalisir risiko diantaranya sektor perbankan yang masih terkoreksi dan memanfaatkan momentum di sektor komoditas diantaranya batu bara dan timah. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN. Investor dapat mengurangi tenor jangka pendek dan menambah porsi tenor menengah hingga panjang.

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	2,740	Speculative Buy	2,790	2,870	2,650	Oversold, entry level: 2660-2740
ITMG	24,950	Speculative Buy	25,425	26,175	24,200	Bullish Breakaway, entry level: 24225-24950
BBRI	4,380	Buy on Weakness	4,460	4,590	4,240	Oversold, entry level: 4250-4380
UNVR	3,110	Buy on Weakness	3,170	3,260	3,010	Consolidation, entry level: 3020-3100
JPFA	1,425	Trading Buy	1,450	1,495	1,380	Huge Volume Accumulation, entry level: 1390-1425

# LQ45 PRICE PERFORMANCE



Friday, May 31, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	815	1.24%	20			53.77%		815	70%	480	▼	860	-5%
PGAS	1,635	1.55%	8			44.69%		1,635	54%	1,060	▼	1,650	-1%
SIDO	700	0.00%	20			33.33%		700	46%	478	▼	770	-9%
BRIS	2,160	-0.98%	17			24.14%		2,160	49%	1,450	▼	2,960	-27%
MEDC	1,410	-2.76%	7			22.08%		1,410	61%	875	▼	1,705	-17%
EXCL	2,430	0.83%	20			21.50%		2,430	29%	1,885	▼	2,650	-8%
INCO	4,980	-4.23%	11			15.55%		4,980	38%	3,610	▼	7,000	-29%
MBMA	645	-4.44%	573			15.18%		645	36%	476	▼	940	-31%
ADRO	2,740	2.24%	3			15.13%		2,740	36%	2,010	▼	2,990	-8%
INKP	9,475	-0.79%	8			13.81%		9,475	37%	6,900	▼	11,850	-20%
ACES	815	-1.21%	17			13.19%		815	36%	600	▼	995	-18%
AKRA	1,625	-1.52%	12			10.17%		1,625	29%	1,255	▼	1,865	-13%
PGEO	1,235	-2.37%	19			5.56%		1,235	67%	740	▼	1,680	-26%
MDKA	2,800	-3.45%	#N/A			3.70%		2,800	36%	2,060	▼	3,580	-22%
CPIN	5,200	0.00%	31			3.48%		5,200	18%	4,410	▼	5,800	-10%
HRUM	1,365	-1.44%	7			2.25%		1,365	27%	1,075	▼	1,945	-30%
PTBA	2,490	0.81%	5			2.05%		2,490	8%	2,300	▼	4,060	-39%
BBTN	1,235	-1.98%	5			-1.20%		1,235	5%	1,180	▼	1,610	-23%
UNTR	22,275	-1.11%	4			-1.55%		22,275	6%	20,925	▼	28,775	-23%
ITMG	24,950	2.36%	5			-2.73%		24,950	13%	22,125	▼	31,425	-21%
BMRI	5,875	1.29%	8			-2.89%		5,875	19%	4,950	▼	7,500	-22%
ICBP	10,150	-2.64%	22			-4.02%		10,150	6%	9,600	▼	11,925	-15%
BBCA	9,000	-1.64%	22			-4.26%		9,000	5%	8,600	▼	10,400	-13%
KLBF	1,520	0.33%	24			-5.59%		1,520	11%	1,375	▼	2,130	-29%
AMRT	2,760	-1.43%	33			-5.80%		2,760	11%	2,490	▼	3,030	-9%
INDF	6,050	-1.22%	8			-6.20%		6,050	0%	6,025	▼	7,550	-20%
GGRM	19,000	-0.65%	9			-6.52%		19,000	6%	17,875	▼	29,550	-36%
SRTG	1,485	-0.67%	#N/A			-9.45%		1,485	10%	1,350	▼	1,990	-25%
UNVR	3,110	3.32%	24			-11.90%		3,110	33%	2,330	▼	4,630	-33%
ANTM	1,490	-2.30%	22			-12.61%		1,490	6%	1,405	▼	2,060	-28%
MTEL	605	-0.82%	25			-14.18%		605	10%	550	▼	770	-21%
BBNI	4,490	-0.88%	8			-16.47%		4,490	4%	4,313	▼	6,250	-28%
BRPT	1,050	-1.41%	544			-21.05%		1,050	48%	710	▼	1,950	-46%
ARTO	2,270	-0.44%	411			-21.72%		2,270	48%	1,530	▼	3,860	-41%
GOTO	67	-5.63%	#N/A			-22.09%		67	24%	54	▼	147	-54%
BBRI	4,380	-0.68%	11			-23.49%		4,380	2%	4,310	▼	6,450	-32%
ASII	4,320	-3.14%	5			-23.54%		4,320	0%	4,310	▼	7,000	-38%
TOWR	720	0.70%	11			-27.27%		720	5%	685	▼	1,130	-36%
MAPI	1,295	-0.38%	11			-27.65%		1,295	2%	1,270	▼	2,070	-37%
EMTK	422	-1.86%	57			-28.47%		422	21%	350	▼	805	-48%
TLKM	2,810	0.00%	12			-28.86%		2,810	3%	2,720	▼	4,240	-34%
INTP	6,475	-1.52%	12			-31.12%		6,475	2%	6,375	▼	11,500	-44%
PTMP	131	0.00%	46			-35.15%		131	93%	68	▼	338	-61%
BUKA	129	-0.77%	#N/A			-40.28%		129	13%	114	▼	268	-52%
SMGR	3,690	-1.86%	12			-42.34%		3,690	1%	3,670	▼	7,250	-49%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Friday, May 31, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	12,450	-5.68%	211	AMMN		90.08%	AMMN	12,450	632%	1,700		15,000	-17%
2 ADRO	2,740	2.24%	3	ADRO		15.13%	ADRO	2,740	36%	2,010		2,990	-8%
3 INKP	9,475	-0.79%	8	INKP		13.81%	INKP	9,475	37%	6,900		11,850	-20%
4 MDKA	2,800	-3.45%	#N/A	MDKA		3.70%	MDKA	2,800	36%	2,060		3,580	-22%
5 CPIN	5,200	0.00%	31	CPIN		3.48%	CPIN	5,200	18%	4,410		5,800	-10%
6 UNTR	22,275	-1.11%	4	UNTR		-1.55%	UNTR	22,275	6%	20,925		28,775	-23%
7 BMRI	5,875	1.29%	8	BMRI		-2.89%	BMRI	5,875	19%	4,950		7,500	-22%
8 ICBP	10,150	-2.64%	22	ICBP		-4.02%	ICBP	10,150	6%	9,600		11,925	-15%
9 BBKA	9,000	-1.64%	22	BBKA		-4.26%	BBKA	9,000	5%	8,600		10,400	-13%
10 KLBF	1,520	0.33%	24	KLBF		-5.59%	KLBF	1,520	11%	1,375		2,130	-29%
11 AMRT	2,760	-1.43%	33	AMRT		-5.80%	AMRT	2,760	11%	2,490		3,030	-9%
12 INDF	6,050	-1.22%	8	INDF		-6.20%	INDF	6,050	0%	6,025		7,550	-20%
13 UNVR	3,110	3.32%	24	UNVR		-11.90%	UNVR	3,110	33%	2,330		4,630	-33%
14 ANTM	1,490	-2.30%	22	ANTM		-12.61%	ANTM	1,490	6%	1,405		2,060	-28%
15 BBNI	4,490	-0.88%	8	BBNI		-16.47%	BBNI	4,490	4%	4,313		6,250	-28%
16 BRPT	1,050	-1.41%	544	BRPT		-21.05%	BRPT	1,050	48%	710		1,950	-46%
17 GOTO	67	-5.63%	#N/A	GOTO		-22.09%	GOTO	67	24%	54		147	-54%
18 BBRI	4,380	-0.68%	11	BBRI		-23.49%	BBRI	4,380	2%	4,310		6,450	-32%
19 ASII	4,320	-3.14%	5	ASII		-23.54%	ASII	4,320	0%	4,310		7,000	-38%
20 TOWR	720	0.70%	11	TOWR		-27.27%	TOWR	720	5%	685		1,130	-36%
21 TLKM	2,810	0.00%	12	TLKM		-28.86%	TLKM	2,810	3%	2,720		4,240	-34%
22 SMGR	3,690	-1.86%	12	SMGR		-42.34%	SMGR	3,690	1%	3,670		7,250	-49%

## Sector Weights for Monday, March 18, 2024

Sector Name	Weight%
Financials	62.21
Communication Services	10
Consumer Staples	7.73
Materials	7.52
Industrials	4.89
Energy	3.47
Consumer Discretionary	2.79
Health Care	1.41

## Industry Group Weights for Monday, March 18, 2024

Industry Group Name	Weight%
Banks	62.21
Telecommunication Services	10
Materials	7.52
Capital Goods	4.89
Food Beverage & Tobacco	4.28
Energy	3.47
Consumer Discretionary Distribution & Retail	2.79
Consumer Staples Distribution & Retail	2.51
Pharmaceuticals, Biotechnology & Life Sciences	1.41
Household & Personal Products	0.94

## MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

### INDONESIA

- MSCI Global Standard Indexes List

Additions : -

Deletions : -

- MSCI Small Cap Indexes List

Additions : BUMI, MIDI

Deletions : CUAN

### NEXT

May 2024 Index Review

o Announcement date: May 14, 2024

o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: <b>Harga terendah</b> selama 52 Minggu terakhir
52W High	: <b>Harga tertinggi</b> selama 52 Minggu terakhir

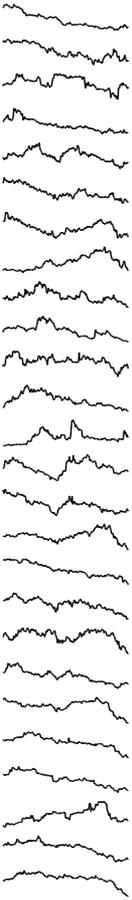
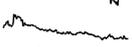
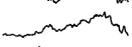
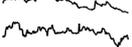
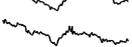
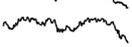
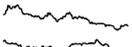
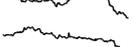
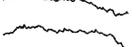
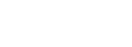
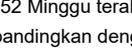
# IDX80 PERFORMANCE



Friday, May 31, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
79	TPIA	9,150	0.00%	#N/A	74.29%	TPIA	9,150	359%	1,995	▼	9,475	-3%
	ESSA	815	1.24%	20	53.77%	ESSA	815	70%	480	▼	860	-5%
23	PGAS	1,635	1.55%	8	44.69%	PGAS	1,635	54%	1,060	▼	1,650	-1%
	TINS	910	-0.55%	#N/A	41.09%	TINS	910	75%	520	▼	1,095	-17%
7	PNLF	364	-6.19%	8	37.88%	PNLF	364	50%	242	▼	410	-11%
	SIDO	700	0.00%	20	33.33%	SIDO	700	46%	478	▼	770	-9%
50	SMIL	157	0.64%	16	29.75%	SMIL	157	62%	97	▼	184	-15%
	BRIS	2,160	-0.98%	17	24.14%	BRIS	2,160	49%	1,450	▼	2,960	-27%
11	TKIM	8,950	-0.56%	6	22.60%	TKIM	8,950	56%	5,725	▼	10,375	-14%
	MEDC	1,410	-2.76%	7	22.08%	MEDC	1,410	61%	875	▼	1,705	-17%
58	EXCL	2,430	0.83%	20	21.50%	EXCL	2,430	29%	1,885	▼	2,650	-8%
	JPFA	1,425	1.79%	9	20.76%	JPFA	1,425	35%	1,055	▼	1,475	-3%
31	INCO	4,980	-4.23%	11	15.55%	INCO	4,980	38%	3,610	▼	7,000	-29%
	MBMA	645	-4.44%	573	15.18%	MBMA	645	36%	476	▼	940	-31%
7	ADRO	2,740	2.24%	3	15.13%	ADRO	2,740	36%	2,010	▼	2,990	-8%
	INKP	9,475	-0.79%	8	13.81%	INKP	9,475	37%	6,900	▼	11,850	-20%
48	ACES	815	-1.21%	17	13.19%	ACES	815	36%	600	▼	995	-18%
	WIFI	174	0.00%	7	12.99%	WIFI	174	36%	128	▼	280	-38%
38	AKRA	1,625	-1.52%	12	10.17%	AKRA	1,625	29%	1,255	▼	1,865	-13%
	ADMR	1,485	2.41%	8	9.19%	ADMR	1,485	94%	765	▼	1,600	-7%
66	MIKA	3,100	0.00%	45	8.77%	MIKA	3,100	28%	2,430	▼	3,200	-3%
	ISAT	10,175	-2.40%	17	8.53%	ISAT	10,175	27%	8,025	▼	12,250	-17%
16	ELSA	412	0.00%	5	6.19%	ELSA	412	29%	320	▼	464	-11%
	PGEO	1,235	-2.37%	19	5.56%	PGEO	1,235	67%	740	▼	1,680	-26%
75	MDKA	2,800	-3.45%	#N/A	3.70%	MDKA	2,800	36%	2,060	▼	3,580	-22%
	CPIN	5,200	0.00%	31	3.48%	CPIN	5,200	18%	4,410	▼	5,800	-10%
15	GJTL	1,070	-3.60%	3	3.38%	GJTL	1,070	70%	630	▼	1,490	-28%
	HRUM	1,365	-1.44%	7	2.25%	HRUM	1,365	27%	1,075	▼	1,945	-30%
10	PTBA	2,490	0.81%	5	2.05%	PTBA	2,490	8%	2,300	▼	4,060	-39%
	JSMR	4,890	-0.41%	5	0.41%	JSMR	4,890	47%	3,330	▼	5,700	-14%
49	CTRA	1,170	1.74%	11	0.00%	CTRA	1,170	20%	975	▼	1,335	-12%
	MPMX	1,045	-2.34%	9	-0.48%	MPMX	1,045	8%	970	▼	1,200	-13%
13	BBTN	1,235	-1.98%	5	-1.20%	BBTN	1,235	5%	1,180	▼	1,610	-23%
	UNTR	22,275	-1.11%	4	-1.55%	UNTR	22,275	6%	20,925	▼	28,775	-23%
4	ITMG	24,950	2.36%	5	-2.73%	ITMG	24,950	13%	22,125	▼	31,425	-21%
	BMRI	5,875	1.29%	8	-2.89%	BMRI	5,875	19%	4,950	▼	7,500	-22%
41	ICBP	10,150	-2.64%	22	-4.02%	ICBP	10,150	6%	9,600	▼	11,925	-15%
	BBCA	9,000	-1.64%	22	-4.26%	BBCA	9,000	5%	8,600	▼	10,400	-13%
63	ASSA	755	-1.95%	24	-4.43%	ASSA	755	10%	685	▼	1,420	-47%
	KLBF	1,520	0.33%	24	-5.59%	KLBF	1,520	11%	1,375	▼	2,130	-29%
64	AMRT	2,760	-1.43%	33	-5.80%	AMRT	2,760	11%	2,490	▼	3,030	-9%
	INDF	6,050	-1.22%	8	-6.20%	INDF	6,050	0%	6,025	▼	7,550	-20%
29	GGRM	19,000	-0.65%	9	-6.52%	GGRM	19,000	6%	17,875	▼	29,550	-36%
	ERAA	396	-1.98%	7	-7.04%	ERAA	396	21%	326	▼	545	-27%
53	MAPA	760	0.66%	16	-7.32%	MAPA	760	32%	575	▼	1,170	-35%
	INDY	1,305	-0.76%	4	-9.06%	INDY	1,305	2%	1,285	▼	2,380	-45%
77	SRTG	1,485	-0.67%	#N/A	-9.45%	SRTG	1,485	10%	1,350	▼	1,990	-25%
	SMRA	520	0.97%	9	-9.57%	SMRA	520	8%	480	▼	740	-30%
68	BRMS	153	-1.92%	95	-10.00%	BRMS	153	33%	115	▼	226	-32%
	MYOR	2,230	-2.62%	14	-10.44%	MYOR	2,230	1%	2,200	▼	2,900	-23%
54	UNVR	3,110	3.32%	24	-11.90%	UNVR	3,110	33%	2,330	▼	4,630	-33%
	BSDE	950	1.06%	8	-12.04%	BSDE	950	9%	870	▼	1,235	-23%
61	TBIG	1,835	-0.81%	27	-12.20%	TBIG	1,835	15%	1,600	▼	2,300	-20%

MNCN	338	-2.31%	5	MNCN		-12.44%	MNCN	338	19%	284	▼	715	-53%
ANTM	1,490	-2.30%	22	ANTM		-12.61%	ANTM	1,490	6%	1,405	▼	2,060	-28%
HEAL	1,300	2.36%	37	HEAL		-12.75%	HEAL	1,300	23%	1,060	▼	1,575	-17%
BMTR	232	0.00%	6	BMTR		-13.43%	BMTR	232	5%	220	▼	388	-40%
MTEL	605	-0.82%	25	MTEL		-14.18%	MTEL	605	10%	550	▼	770	-21%
PWON	386	1.05%	10	PWON		-14.98%	PWON	386	3%	374	▼	525	-26%
BFIN	1,015	-2.87%	10	BFIN		-15.77%	BFIN	1,015	6%	955	▼	1,535	-34%
BBNI	4,490	-0.88%	8	BBNI		-16.47%	BBNI	4,490	4%	4,313	▼	6,250	-28%
ENRG	182	1.11%	4	ENRG		-17.27%	ENRG	182	3%	177	▼	302	-40%
PTPP	346	-2.26%	4	PTPP		-19.16%	PTPP	346	2%	340	▼	835	-59%
SCMA	135	-3.57%	19	SCMA		-20.59%	SCMA	135	15%	117	▼	177	-24%
AUTO	1,865	0.54%	5	AUTO		-20.97%	AUTO	1,865	2%	1,835	▼	3,620	-48%
BRPT	1,050	-1.41%	544	BRPT		-21.05%	BRPT	1,050	48%	710	▼	1,950	-46%
ARTO	2,270	-0.44%	411	ARTO		-21.72%	ARTO	2,270	48%	1,530	▼	3,860	-41%
GOTO	67	-5.63%	#N/A	GOTO		-22.09%	GOTO	67	24%	54	▼	147	-54%
BBRI	4,380	-0.68%	11	BBRI		-23.49%	BBRI	4,380	2%	4,310	▼	6,450	-32%
ASII	4,320	-3.14%	5	ASII		-23.54%	ASII	4,320	0%	4,310	▼	7,000	-38%
TOWR	720	0.70%	11	TOWR		-27.27%	TOWR	720	5%	685	▼	1,130	-36%
MAPI	1,295	-0.38%	11	MAPI		-27.65%	MAPI	1,295	2%	1,270	▼	2,070	-37%
EMTK	422	-1.86%	57	EMTK		-28.47%	EMTK	422	21%	350	▼	805	-48%
TLKM	2,810	0.00%	12	TLKM		-28.86%	TLKM	2,810	3%	2,720	▼	4,240	-34%
INTP	6,475	-1.52%	12	INTP		-31.12%	INTP	6,475	2%	6,375	▼	11,500	-44%
BTPS	1,110	-0.89%	9	BTPS		-34.32%	BTPS	1,110	9%	1,020	▼	2,350	-53%
PTMP	131	0.00%	46	PTMP		-35.15%	PTMP	131	93%	68	▼	338	-61%
BUKA	129	-0.77%	#N/A	BUKA		-40.28%	BUKA	129	13%	114	▼	268	-52%
SMGR	3,690	-1.86%	12	SMGR		-42.34%	SMGR	3,690	1%	3,670	▼	7,250	-49%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday May 27 2024							
8:30 AM	CN	Industrial Profits (YTD) YoY APR		4.30%			3.50%
10:00 AM	ID	M2 Money Supply YoY APR		7.20%			
Tuesday May 28 2024							
8:00 PM	US	House Price Index MAR		423			427
8:00 PM	US	House Price Index MoM MAR		1.20%	0.50%		1.00%
8:00 PM	US	House Price Index YoY MAR		7.00%			7.40%
8:55 PM	US	Fed Kashkari Speech					
9:00 PM	US	CB Consumer Confidence MAY		97	95.9		94
Wednesday May 29 2024							
12:00 AM	US	5-Year Note Auction		4.66%			
12:00 AM	US	Money Supply APR		\$20.84T			
Thursday May 30 2024							
12:00 AM	US	7-Year Note Auction		4.72%			
12:45 AM	US	Fed Williams Speech					
1:00 AM	US	Fed Beige Book					
3:30 AM	US	API Crude Oil Stock Change MAY/24		2.48M			
6:00 AM	US	Fed Bostic Speech					
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q1		3.40%	1.50%		1.60%
7:30 PM	US	Corporate Profits QoQ Prel Q1		3.90%	3.90%		4.00%
7:30 PM	US	GDP Price Index QoQ 2nd Est Q1		1.70%	3.10%		3.00%
7:30 PM	US	Goods Trade Balance Adv APR		\$-91.83B	\$-91.8B		\$-93.0B
7:30 PM	US	Initial Jobless Claims MAY/25		215K	218K		218.0K
7:30 PM	US	Retail Inventories Ex Autos MoM Adv APR		-0.20%			0.00%
7:30 PM	US	Wholesale Inventories MoM Adv APR		-0.40%	-0.10%		-0.10%
7:30 PM	US	Continuing Jobless Claims MAY/18		1794K			1798.0K
7:30 PM	US	Core PCE Prices QoQ 2nd Est Q1		2.00%	3.70%		3.40%
7:30 PM	US	GDP Sales QoQ 2nd Est Q1		3.90%			2.00%
7:30 PM	US	Jobless Claims 4-week Average MAY/25		219.75K			221.0K
Friday May 31 2024							
4:00 AM	US	Fed Logan Speech					
8:30 AM	CN	NBS Manufacturing PMI MAY		50.4	50.5		50.2
8:30 AM	CN	NBS Non Manufacturing PMI MAY		51.2	51.5		51.2
8:30 AM	CN	NBS General PMI MAY		51.7			51.5
7:30 PM	US	Core PCE Price Index MoM APR		0.30%	0.30%		0.20%
7:30 PM	US	Personal Income MoM APR		0.50%	0.30%		0.30%
7:30 PM	US	Personal Spending MoM APR		0.80%	0.30%		0.40%
7:30 PM	US	PCE Price Index MoM APR		0.30%			0.20%
7:30 PM	US	PCE Price Index YoY APR		2.70%			2.60%
7:30 PM	US	Core PCE Price Index YoY APR		2.80%			2.70%
8:45 PM	US	Chicago PMI MAY		37.9	40		39

# CORPORATE ACTION



Friday, May 31, 2024

## Cash Dividen

PTMP | TRIS | LPGI | SKLT | MFMI | EXCL | ASBI | TAPG

[Distribution]

## Cash Dividend

ITIC | ISAT | CPIN | SMKL

[Cum]

## Cash Dividend

WEGE | BBLD | IMPC

[Ex]

## Right Issue

FITT

[Ex]

## Stock Split PBID

[Ex]

## IPO

BATR

[Effective]

## Public Expose

MLIA | LUCY CASH ASPI | APLI | BBSS | RSCH | AEGS | SMCB |

MTEL | TNCA | CAKK | GHON | YULE | FOLK | ASLC | AISA

## RUPS

PTIS | MDLN | GHON | LUCY | FORU | BBHI | SMCB | CAKK | IBST | LPLI | YULE | MTEL | RSCH | AEGS

| KOKA | BBSS | MLIA | ASPI | SDPC | APLI | ASLC | PACK | FOLK | RBMS | NZIA | CASH | AISA | TNCA | APEX

By Erdikha Elit Sekuritas

Disclaimer On

Friday, May 31, 2024

## LQ 45 Performance

### \*Top Gainer\*

UNVR 3,110 (3.3%)  
ITMG 24,950 (2.3%)  
ADRO 2,740 (2.2%)  
PGAS 1,635 (1.5%)  
BMRI 5,875 (1.2%)

### \*Top Volume\*

GOTO 67 (44.5 Mn Lot)  
BUKA 129 (5.5 Mn Lot)  
BBRI 4,380 (5 Mn Lot)  
TLKM 2,810 (2.5 Mn Lot)  
BMRI 5,875 (2.3 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,380 (98k x)  
BBCA 9,000 (54k x)  
BMRI 5,875 (35k x)  
GOTO 67 (35k x)  
ASII 4,320 (32k x)

### \*Top Loser\*

GOTO 67 (-5.6%)  
MBMA 645 (-4.4%)  
INCO 4,980 (-4.2%)  
MDKA 2,800 (-3.4%)  
ASII 4,320 (-3.1%)

### \*Top Value\*

BBRI 4,380 (2213.3 IDR Bn)  
BBCA 9,000 (1873.9 IDR Bn)  
BMRI 5,875 (1366.3 IDR Bn)  
TLKM 2,810 (706.7 IDR Bn)  
ASII 4,320 (491.3 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

TELE 3 (50%)  
ANDI 5 (25%)  
EPAC 7 (16.6%)  
NICE 710 (11.8%)  
PTDU 10 (11.1%)

### \*Top Volume\*

GOTO 67 (44.5 Mn Lot)  
ATLA 63 (20.7 Mn Lot)  
BUKA 129 (5.5 Mn Lot)  
DOOH 53 (5.2 Mn Lot)  
BBRI 4,380 (5 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,380 (98k x)  
ATLA 63 (85k x)  
BBCA 9,000 (54k x)  
BMRI 5,875 (35k x)  
GOTO 67 (35k x)

### \*Top Loser\*

MHKI 176 (-24.7%)  
MKAP 348 (-24.6%)  
PTPS 116 (-21.6%)  
OLIV 4 (-20%)  
SURI 174 (-13%)

### \*Top Value\*

BBRI 4,380 (2213.3 IDR Bn)  
BBCA 9,000 (1873.9 IDR Bn)  
BMRI 5,875 (1366.3 IDR Bn)  
AMMN 12,450 (714.2 IDR Bn)  
TPIA 9,150 (709.4 IDR Bn)

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